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State of New Jersey

Department of Community Affairs **Annual Debt Statement**

	Annuai De	Dt	Stateme	nt			
1114	1114 Princeton - County of Mercer			Da	ite Prepared:		30-Jan-2014
	Budget Year Ending: December 31,	(M	onth-DD)		2013	(year))
Name	: Sandra Webb		Phone:	609	9-924-9183		
Title	: Chief Financial Officer		Fax:	609	9-688-2033		
Address	: 400 Witherspoon Street		Email:	swe	ebb@princetonn	j.gov	
	Princeton, NJ 08542		CFO Cert #:			,	
of Mer stateme Local I	a Webb, being duly sworn, deposes and says: Decer here and in the statement hereinafter mention of the debt condition of the local unit as of the Bond Law of New Jersey.	ned	called the local	unit	. This Annual I	Oebt S	statement is a true
(The	Email function will not work until you acknowledge the above ment as true)		Gross Debt		Deduction		Net Debt
Total E	Bonds and Notes for Local School Purposes	\$	<u>-</u>	\$	-	\$	<u> </u>
Total B	Bonds and Notes for Regional School Purposes	\$	44,740,000.00	\$	44,740,000.00	\$	-
Total E	Bonds and Notes for the Parking Utility	\$	12,740,999.54	\$	12,740,999.54	\$	-
	Bonds and Notes for the Affordable Housing	\$	211,150.00	\$	211,150.00	\$	-
		\$		\$		\$	
		\$	<u>-</u>	\$	<u>-</u>	\$	<u>-</u>
Munici	ipal/County General Obligations	\$	145,195,118.86	\$	17,278,513.40	\$	127,916,605.46
<u>Total</u>		\$	202,887,268.40	\$	74,970,662.94	\$	127,916,605.46
_	ted valuation basis (the average of the equalized value on of class II railroad property of the local unit for t					ents a	nd the assessed
Year							
#####	Equalized Valuation Real Property with Improver RR Property	nents	s plus assessed va	aluat	ion of Class II	\$	7,215,461,221.00
#####	Equalized Valuation Real Property with Improver RR Property	nents	s plus assessed va	aluat	ion of Class II	\$	7,164,501,954.00
#####	Equalized Valuation Real Property with Improver RR Property	nents	s plus assessed va	aluat	ion of Class II	\$	7,218,856,563.00
Equaliz	red Valuation Basis - Average of (1), (2) and (3)	••••				\$	7,199,606,579.33
Net De	bt expressed as a percentage of such equalized valu	ation	basis is: %				1.777%

summary Page 1

BONDS AND NOTES FOR LOCAL SCHOOL PURPOSES

		_	
	Local School District Type (select one):	Type II	
1	Term Bonds	\$ -	
2	Serial Bonds (a) Issued (b) Authorized but not issued	\$ - \$ -	
3	Temporary Notes (a) Issued (b) Authorized but not issued	\$ - \$ -	
4	Total Bonds and Notes		\$ -
	DEDUCTIONS APPLICABLE TO BONDS AND NOTES Amounts held or to be held for the sole purpose of paying bo		
5	Sinking funds on hand for bonds shown as Line 1 but not in excess of such bonds.	\$ -	
6	purposes other than the payment of bonds and notes included in Line 4.	\$ -	
7	Estimated proceeds of bonds and notes authorized but not issued where such proceeds will be used for the sole purpose of paying bonds and notes included in Line 4.	\$ -	
8	% of average of equalized valuations \$ 7,199,606,579.33 0.00% Use applicable per centum as follows: 2.50% Kindergarten or Grade 1 through Grade 6 3.00% Kindergarten or Grade 1 through Grade 8 3.50% Kindergarten or Grade 1 through Grade 9 4.00% Kindergarten or Grade 1 through Grade 12	\$ -	
9 10	Additional State School Building Aid Bonds (NJSA 18A:58-33.4(d)) Total Potential Deduction	\$ -	\$ -
	Total Allowable Deduction		\$ -

local school Page 2

BONDS AND NOTES FOR REGIONAL SCHOOL PURPOSES 1

Regional School District

- 1 TERM BONDS
- 2 SERIAL BONDS
 - (a) Issued(b) Authorized but not issued
 - TEMPORARY BONDS AND NOTES
 - (a) Issued
 - (b) Authorized but not issued
- 4 TOTAL OF REGIONAL SCHOOL BONDS AND NOTES

\$	44,740,000.00
φ.	

\$ -

\$ -\$ -

44,740,000.00

NJSA 40A:2-43 reads in part as follows: "Gross debt of a municipality shall also include that amount of the total of all the bonds and notes issued and authorized but not issued by any school district including the area of the municipality, which results from the application to such total of the ratio which the equalized valuation basis of the municipality bears to the sum of the equalized valuation basis of each municipality in any such school district."

COMPUTATION OF REGIONAL AND/OR CONSOLIDATED SCHOOL DISTRICT DEBT

% OF VALUATIONS APPORTIONED TO	EACH MUNICIPALIT	Y	APPORT	IONN	MENT OF DEBT -	Dec.	31 2013
Municipality	Average Equalized	%	Serial Bonds	Т	emp. Bond-	1	Authorized
	Valuations		Issued	N	Notes Issued	Вι	ut not Issued
1114 Princeton - County of Mercer	\$ 7,199,606,579.33	100%	\$ 44,740,000.00	\$	-	\$	-
	\$ -	0%	\$ -	\$	-	\$	-
	\$ -	0%	\$ -	\$	-	\$	-
	\$ -	0%	\$ -	\$	-	\$	-
	\$ -	0%	\$ -	\$	-	\$	-
	\$ -	0%	\$ -	\$	-	\$	-
	\$ -	0%	\$ -	\$	-	\$	-
	\$ -	0%	\$ -	\$	-	\$	-
	\$ -	0%	\$ -	\$	-	\$	-
	\$ -	0%	\$ -	\$	-	\$	-
	\$ -	0%	\$ -	\$	-	\$	=
	\$ -	0%	\$ -	\$	-	\$	=
	\$ -	0%	\$ -	\$	=	\$	-
	\$ -	0%	\$ -	\$	<u>-</u>	\$	-
	\$ -	0%	\$ -	\$	-	\$	-
Totals	\$ 7,199,606,579.33	100.00%	\$ 44,740,000.00	\$	-	\$	-

BONDS AND NOTES FOR REGIONAL SCHOOL PURPOSES 2

	Regional School District		
1	TERM BONDS		
2	SERIAL BONDS		
	(a) Issued	\$ -	
	(b) Authorized but not issued	\$ -	
3	TEMPORARY BONDS AND NOTES		
	(a) Issued	\$ -	
	(b) Authorized but not issued	\$ -	
4	TOTAL OF REGIONAL SCHOOL BONDS AND NOTES		

NJSA 40A:2-43 reads in part as follows: "Gross debt of a municipality shall also include that amount of the total of all the bonds and notes issued and authorized but not issued by any school district including the area of the municipality, which results from the application to such total of the ratio which the equalized valuation basis of the municipality bears to the sum of the equalized valuation basis of each municipality in any such school district."

COMPUTATION OF REGIONAL AND/OR CONSOLIDATED SCHOOL DISTRICT DEBT

% OF VALUATIONS APPORTIONED T	O EACH MUNIO	CIPALITY	<i>I</i>		APPORT	IONME	NT OF DEBT -	Dec. 31	2013
Municipality	Average Ec	qualized	%	S	Serial Bonds	Ter	np. Bond-	Aut	horized
	Valuati	ons			Issued	No	tes Issued	But n	ot Issued
	\$	-	0%	\$	-	\$	-	\$	-
	\$	-	0%	\$	-	\$	-	\$	-
	\$	-	0%	\$	-	\$	-	\$	-
	\$	-	0%	\$	-	\$	-	\$	-
	\$	-	0%	\$	-	\$	-	\$	-
	\$	-	0%	\$	-	\$	-	\$	-
	\$	-	0%	\$	-	\$	-	\$	-
	\$	-	0%	\$	-	\$	=	\$	-
	\$	-	0%	\$	-	\$	=	\$	-
	\$	-	0%	\$	-	\$	=	\$	-
	\$	-	0%	\$	-	\$	=	\$	-
	\$	-	0%	\$	-	\$	=	\$	-
	\$	-	0%	\$	-	\$	-	\$	-
	\$	-	0%	\$	-	\$	-	\$	-
	\$	-	0%	\$	-	\$	-	\$	-
Totals	\$	-	0.00%	\$	-	\$	-	\$	-

(e) Total Deduction (Deficit in revenues)

(f) NonDeductible Combined GO Debt

IV.	Parking		Utility	M C I	LIIII I C				
1.	Term bonds					\$	_		
2.	Serial bonds								
	(a)	Issued				\$	10,795,000.00		
	(b)		ed but not issue			\$	-		
3	Bond Anticip	ation Not	es						
	(a)	Issued				\$	-		
	(b)	Authorize	ed but not issued			\$	1,945,999.54		
4	Capital Notes	s (N.J.S.A	. 40A:2-8)					•	
	(a)	Issued				\$	-		
	(b)	Authorize	ed but not issued			\$	-		
5	Other								
	(a)	Issued				\$	-		
	(b)	Authorize	ed but not issued			\$	-		
6	Total							\$	12,740,999.54
	<u>DEDUC</u>	CTIONS	S APPLICABLE TO BONDS				F-LIQUIDAT	ING I	<u>PURPOSES</u>
			<u>Self-Liquid</u>	lating U	tility Calcul	<u>ation</u>			
1.	Total Cash R	eceipts fro	om Fees, Rents or Other Charges for	Year				\$	5,797,483.26
2.	Operating an	_				\$	1,333,680.45		
3.	Debt Service							1	
		(a)	Interest	\$	451,062.50				
		(b)	Notes	\$	-				
		(c)	Serial Bonds	\$	495,000.00				
		(d)	Sinking Fund Requirements	\$	-				
4.	Debt Service	per Curre	ent Budget (N.J.S.A. 40A:2-52)						
		(a)	Interest on Refunding Bonds	\$	-				
		(b)	Refunding Bonds	\$	-				
5.	Anticipated I	Deficit in l	Dedicated Assessment Budget	\$	-				
6.	Total Debt So	ervice				\$	946,062.50	:	
7.	Total Deduct	ions (Line	2 plus Line 6)					\$	2,279,742.95
8.	Excess in Re	venues (L	ine 1 minus Line 7)					\$	3,517,740.31
9.	Deficit in Re	venues (L	ine 7 minus Line 1)					\$	-
10.	Total Debt So	ervice (Li	ne 6)					\$	946,062.50
11.	Deficit (smal	ler of Line	e 9 or Line 10)					\$	
	If Excess in I	Revenues	(Line 8) all Utility Debt is Deductible	le					
		.	~				40.540.000		
` ′		Parking	System Debt			\$	12,740,999.54	:	
(b)		t (Capitali	zed at 5%), (Line 9 or line 11)			Φ.			
	\$		- times 20			\$	- 10.740.000.51	•	
	Deduction	11	D 1 137 - 1 1 1 1 1 1 1 1 1 1 1 1 1 1 1 1 1 1			\$	12,740,999.54		
(d)	Plus: Cash he	eld to Pay	Bonds and Notes included in 2 (a) a	bove					

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12,740,999.54

\$

ĮV.	Affordable Ho	using	Utility							
1.	Term bonds					\$		-		
2.	Serial bonds				•					
	(a) Issue	d				\$		-		
	(b) Auth	orized but not issue				\$	211,150	0.00		
3	Bond Anticipation	Notes			•					
	(a) Issue	d				\$		-		
	(b) Auth	orized but not issued	l			\$		-		
4	Capital Notes (N.J	S.A. 40A:2-8)			•					
	(a) Issue	d				\$		-		
	(b) Auth	orized but not issued	l			\$		-		
5	Other				•					
	(a) Issue	d				\$		-		
	(b) Auth	orized but not issued	l		•	\$		-		
6	Total				•					211,150.00
	DEDUCTIO	ONS APPLICAE		OS AND NOT			<u>LIQUII</u>	DATING	<u>G PU</u>	RPOSES
	DEDUCTIO	NS APPLICAE					LIQUII	<u>DATIN</u>	G PU	RPOSES
	DEDUCTIO	ONS APPLICAE					LIQUII	DATING	<u>G PU</u>	
1.	Total Cash Receip	s from Fees, Rents o	<u>Self-Liqui</u>	idating Utilit		ation_		\$	<u>G PU</u>	551,780.66
2.	Total Cash Receip Operating and Mai	s from Fees, Rents o	<u>Self-Liqui</u>	idating Utilit			202,09	\$	G PU	
	Total Cash Receip Operating and Mai Debt Service	s from Fees, Rents o	<u>Self-Liqui</u>	idating Utilit		ation_		\$	G PU	
2.	Total Cash Receip Operating and Mai Debt Service (a)	s from Fees, Rents on Interest	<u>Self-Liqui</u>	idating Utilit or Year		ation_		\$	G PU	
2.	Total Cash Receip Operating and Mai Debt Service (a) (b)	s from Fees, Rents on Interest Notes	<u>Self-Liqui</u>	tidating Utility or Year \$		ation_		\$	G PU	
2.	Total Cash Receip Operating and Mai Debt Service (a) (b) (c)	s from Fees, Rents on Interest Notes Serial Bonds	Self-Liqui or Other Charges fo	or Year \$ \$ \$		ation_		\$	<u>G PU</u>	
2. 3.	Total Cash Receip Operating and Mai Debt Service (a) (b) (c) (d)	s from Fees, Rents on Interest Notes Serial Bonds Sinking Fund	Self-Liquior Other Charges for	tidating Utility or Year \$		ation_		\$	<u>G PU</u>	
2. 3.	Total Cash Receip Operating and Mai Debt Service (a) (b) (c) (d) Debt Service per C	s from Fees, Rents on Interest Notes Serial Bonds Sinking Fund	Self-Liquior Other Charges for Other Charges for Requirements S.A. 40A:2-52)	s s s		ation_		\$	G PU	
2. 3.	Total Cash Receip Operating and Mai Debt Service (a) (b) (c) (d) Debt Service per C (a)	s from Fees, Rents on Interest Notes Serial Bonds Sinking Fund urrent Budget (N.J.S Interest on Re	Self-Liquitor Other Charges for Other Charges for Requirements S.A. 40A:2-52) efunding Bonds	s \$ \$ \$ \$ \$ \$ \$ \$ \$ \$		ation_		\$	G PU	
 3. 4. 	Total Cash Receip Operating and Mai Debt Service (a) (b) (c) (d) Debt Service per C (a) (b)	s from Fees, Rents on Interest Notes Serial Bonds Sinking Fund urrent Budget (N.J.S Interest on Re	Self-Liquion Other Charges for	s s s s s s s s s s s s s s s s s s s		ation_		\$	G PU	
 2. 3. 4. 5. 	Total Cash Receip Operating and Mai Debt Service (a) (b) (c) (d) Debt Service per C (a) (b) Anticipated Defici	s from Fees, Rents on Interest Notes Serial Bonds Sinking Fund urrent Budget (N.J.S Interest on Re	Self-Liquion Other Charges for	s \$ \$ \$ \$ \$ \$ \$ \$ \$ \$		\$		\$	G PU	
 3. 4. 	Total Cash Receip Operating and Mai Debt Service (a) (b) (c) (d) Debt Service per C (a) (b) Anticipated Defici Total Debt Service	Interest Notes Serial Bonds Sinking Fund urrent Budget (N.J. Interest on Re Refunding Bo	Self-Liquion Other Charges for	s s s s s s s s s s s s s s s s s s s		ation_		\$ 2.67	G PU	551,780.66
 3. 4. 6. 7. 	Total Cash Receip Operating and Mai Debt Service (a) (b) (c) (d) Debt Service per C (a) (b) Anticipated Defici Total Debt Service Total Deductions (Interest Notes Serial Bonds Sinking Fund urrent Budget (N.J.S Interest on Re Refunding Both in Dedicated Assess Line 2 plus Line 6)	Self-Liquitor Other Charges for Other Charges fo	s s s s s s s s s s s s s s s s s s s		\$		\$ 2.67 - \$	G PU	551,780.66 202,092.67
 3. 4. 6. 7. 8. 	Total Cash Receip Operating and Mai Debt Service (a) (b) (c) (d) Debt Service per C (a) (b) Anticipated Defici Total Debt Service Total Deductions (Excess in Revenue	Interest Notes Serial Bonds Sinking Fund urrent Budget (N.J.S Interest on Re Refunding Bo in Dedicated Asses Line 2 plus Line 6) s (Line 1 minus Line	Self-Liquitor Other Charges for Other Charges for Requirements S.A. 40A:2-52) of funding Bonds onds sament Budget	s s s s s s s s s s s s s s s s s s s		\$		\$ 2.67 - \$ \$	G PU	551,780.66
 3. 4. 6. 8. 9. 	Total Cash Receip Operating and Mai Debt Service (a) (b) (c) (d) Debt Service per C (a) (b) Anticipated Defici Total Debt Service Total Deductions (Excess in Revenue Deficit in Revenue	Interest Notes Serial Bonds Sinking Fund urrent Budget (N.J.S. Interest on Re Refunding Bot in Dedicated Assess Line 2 plus Line 6) s (Line 1 minus Liness (Line 7 minus Liness)	Self-Liquitor Other Charges for Other Charges for Requirements S.A. 40A:2-52) of funding Bonds onds sament Budget	s s s s s s s s s s s s s s s s s s s		\$		\$ 2.67 \$ \$ \$ \$ \$	G PU	551,780.66 202,092.67
 3. 4. 6. 8. 9. 10. 	Total Cash Receip Operating and Mai Debt Service (a) (b) (c) (d) Debt Service per C (a) (b) Anticipated Defici Total Debt Service Total Deductions (Excess in Revenue	Interest Notes Serial Bonds Sinking Fund urrent Budget (N.J.S Interest on Re Refunding Bo in Dedicated Asses Line 2 plus Line 6) s (Line 1 minus Line s (Line 7 minus Line (Line 6)	Self-Liquitor Other Charges for Other Charges for Requirements S.A. 40A:2-52) of funding Bonds onds sament Budget	s s s s s s s s s s s s s s s s s s s		\$		\$ 2.67 - \$ \$	G PU	551,780.66 202,092.67

(a) Gross	Affordable Housing System Debt	\$	211,150.00
(b) Less: D	Deficit (Capitalized at 5%), (Line 9 or line 11)		
\$	- times 20	\$	
(c) Deduction	on	\$	211,150.00
(d) Plus: Ca	ash held to Pay Bonds and Notes included in 2 (a) above		
(e) Total D	eduction (Deficit in revenues)	\$	211,150.00
(f) NonDed	ductible Combined GO Debt		
		· · · · · · · · · · · · · · · · · · ·	_

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IV.	None	Utility		
1.	Term bonds		\$ -	
2.	Serial bonds			
	(a)	Issued	\$ -	
	(b)	Authorized but not issue	\$ -	
3	Bond Anticip	pation Notes		
	(a)	Issued	\$ -	
	(b)	Authorized but not issued	\$ -	
4	Capital Notes	s (N.J.S.A. 40A:2-8)		
	(a)	Issued	\$ -	
	(b)	Authorized but not issued	\$ -	
5	Other			
	(a)	Issued	\$ -	
	(b)	Authorized but not issued	\$ -	
6	Total			
				•

DEDUCTIONS APPLICABLE TO BONDS AND NOTES FOR SELF-LIQUIDATING PURPOSES Solf Liquidating Utility Colonlation

		Self-Liquid	dating Utilit	ty Calcul	<u>ation</u>			
1.	Total Cash Receipts	from Fees, Rents or Other Charges for	r Year				\$	-
2.	Operating and Maint	enance Cost			\$	-		
3.	Debt Service						•	
	(a)	Interest	\$	-				
	(b)	Notes	\$	-				
	(c)	Serial Bonds	\$	-				
	(d)	Sinking Fund Requirements	\$	-				
4.	Debt Service per Cur	rent Budget (N.J.S.A. 40A:2-52)						
	(a)	Interest on Refunding Bonds	\$	-				
	(b)	Refunding Bonds	\$	-				
5.	Anticipated Deficit in	n Dedicated Assessment Budget	\$	-				
6.	Total Debt Service				\$	-		
7.	Total Deductions (Li	ne 2 plus Line 6)					\$	-
8.	Excess in Revenues ((Line 1 minus Line 7)					\$	-
9.	Deficit in Revenues ((Line 7 minus Line 1)					\$	
10.	Total Debt Service (I	Line 6)					\$	
11.	Deficit (smaller of Li	ine 9 or Line 10)					\$	-
	If Excess in Revenue	s (Line 8) all Utility Debt is Deductib	ole					
(a)	Gross None	System Debt			\$	-		
(b)	Less: Deficit (Capita	alized at 5%), (Line 9 or line 11)						
	\$	- times 20			\$	-		
(c)	Deduction				\$	-		
(d)	Plus: Cash held to Pa	y Bonds and Notes included in 2 (a) a	above					
(e)	Total Deduction (De	eficit in revenues)			\$	-		
(f)	NonDeductible Cor	mbined GO Debt						

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	None		Utility							
1.	Term bonds					\$	-			
2.	Serial bonds				•			_		
	(a)	Issued				\$	-			
	(b)	Authoriz	zed but not issue			\$	-			
3	Bond Anticip	pation No	tes		•			=		
	(a)	Issued				\$	-			
	(b)	Authoriz	zed but not issued			\$	-			
4	Capital Note	s (N.J.S.A	A. 40A:2-8)		•			_		
	(a)	Issued				\$	-			
	(b)	Authoriz	zed but not issued			\$	-			
5	Other				•			_		
	(a)	Issued			_	\$	-			
	(b)	Authoriz	zed but not issued			\$	-			
6	Total				·-			\$		
	<u>DEDUC</u>	CTION	S APPLICABLE TO BONDS Self-Liquid	S AND NOTES lating Utility C			<u>UIDAT</u>	ING P	<u>URPOS</u>	ES
			Self-Liquio	lating Utility C			<u>UIDAT</u>		<u>URPOS</u>	E
	Total Cash R	Receipts fi	Self-Liquic rom Fees, Rents or Other Charges for	lating Utility C		<u>ntion</u>	<u>UIDAT</u>	SING PO	URPOS	ES
2.	Total Cash R	Receipts fr	Self-Liquic rom Fees, Rents or Other Charges for	lating Utility C			UIDAT		<u>URPOS</u>	ES
2.	Total Cash R	Receipts front of Mainter	Self-Liquic rom Fees, Rents or Other Charges for nance Cost	lating Utility C		<u>ntion</u>	UIDAT		URPOS	ES
2.	Total Cash R	Receipts find Mainte	Self-Liquic rom Fees, Rents or Other Charges for nance Cost	lating Utility C r Year \$		<u>ntion</u>	UIDAT		URPOS	ES
2.	Total Cash R	Receipts for definition of the	Self-Liquic rom Fees, Rents or Other Charges for nance Cost Interest Notes	S S		<u>ntion</u>	UIDAT		URPOS	ES
2.	Total Cash R	Receipts frad Mainter (a) (b) (c)	Self-Liquic rom Fees, Rents or Other Charges for nance Cost Interest Notes Serial Bonds	S S S S S S S S S S S S S S S S S S S		<u>ntion</u>	UIDAT		URPOS	ES
3.	Total Cash R Operating an Debt Service	Receipts frad Mainters: (a) (b) (c) (d)	Self-Liquic from Fees, Rents or Other Charges for nance Cost Interest Notes Serial Bonds Sinking Fund Requirements	S S		<u>ntion</u>	UIDAT		URPOS	E
2. 3.	Total Cash R Operating an Debt Service	Receipts frad Mainter (a) (b) (c) (d) (per Curr	Self-Liquic rom Fees, Rents or Other Charges for nance Cost Interest Notes Serial Bonds Sinking Fund Requirements ent Budget (N.J.S.A. 40A:2-52)	S \$ \$ \$ \$ \$ \$		<u>ntion</u>	uidat -		URPOS	
2. 3.	Total Cash R Operating an Debt Service	Receipts frad Mainter (a) (b) (c) (d) e per Curr (a)	Self-Liquic from Fees, Rents or Other Charges for nance Cost Interest Notes Serial Bonds Sinking Fund Requirements ent Budget (N.J.S.A. 40A:2-52) Interest on Refunding Bonds	S S S S S S	'alcula	<u>ntion</u>	UIDAT		URPOS	
 3. 4. 	Total Cash R Operating an Debt Service Debt Service	Receipts from Mainter (a) (b) (c) (d) (per Curre (a) (b)	Self-Liquic from Fees, Rents or Other Charges for nance Cost Interest Notes Serial Bonds Sinking Fund Requirements ent Budget (N.J.S.A. 40A:2-52) Interest on Refunding Bonds Refunding Bonds	S S S S S S S S S S S S S S S S S S S		<u>ntion</u>	-		URPOS	IES
 2. 3. 4. 	Total Cash R Operating an Debt Service Debt Service Anticipated I	Receipts frad Mainter (a) (b) (c) (d) (e) per Curr (a) (b) Deficit in	Self-Liquic from Fees, Rents or Other Charges for nance Cost Interest Notes Serial Bonds Sinking Fund Requirements ent Budget (N.J.S.A. 40A:2-52) Interest on Refunding Bonds	S S S S S S	'alcula	**************************************	<u>-</u>		URPOS	
 3. 4. 6. 	Total Cash R Operating an Debt Service Debt Service Anticipated I Total Debt S	Receipts from Mainter (a) (b) (c) (d) (per Curre (a) (b) Deficit in ervice	Self-Liquic from Fees, Rents or Other Charges for nance Cost Interest Notes Serial Bonds Sinking Fund Requirements ent Budget (N.J.S.A. 40A:2-52) Interest on Refunding Bonds Refunding Bonds Dedicated Assessment Budget	S S S S S S S S S S S S S S S S S S S	'alcula	<u>ntion</u>	<u>-</u>		URPOS	E
 3. 4. 6. 7. 	Total Cash R Operating an Debt Service Debt Service Anticipated I Total Debt S Total Deduct	Receipts from Mainter (a) (b) (c) (d) (exper Curre (a) (b) Deficit in ervice	Self-Liquic from Fees, Rents or Other Charges for nance Cost Interest Notes Serial Bonds Sinking Fund Requirements ent Budget (N.J.S.A. 40A:2-52) Interest on Refunding Bonds Refunding Bonds Dedicated Assessment Budget e 2 plus Line 6)	S S S S S S S S S S S S S S S S S S S	'alcula	**************************************	- -	\$	URPOS	
 3. 4. 6. 7. 8. 	Total Cash R Operating an Debt Service Debt Service Anticipated I Total Debt S Total Deduct Excess in Re	Receipts from Mainter (a) (b) (c) (d) (e) per Curr (a) (b) Deficit in ervice tions (Line evenues (I	Self-Liquic from Fees, Rents or Other Charges for nance Cost Interest Notes Serial Bonds Sinking Fund Requirements ent Budget (N.J.S.A. 40A:2-52) Interest on Refunding Bonds Refunding Bonds Dedicated Assessment Budget	S S S S S S S S S S S S S S S S S S S	'alcula	**************************************	- -		URPOS	ES

(a) Gross	None	System Debt	\$	-
(b) Less: De	ficit (Capitalized a	at 5%), (Line 9 or line 11)		
\$		- times 20	\$	-
(c) Deductio	n		\$	-
(d) Plus: Cas	sh held to Pay Bone	ds and Notes included in 2 (a) above		
(e) Total De	duction (Deficit in	n revenues)	\$	-
(f) NonDed	uctible Combined	I GO Debt		
			·	

10. Total Debt Service (Line 6)

11. Deficit (smaller of Line 9 or Line 10)

If Excess in Revenues (Line 8) all Utility Debt is Deductible

utility IV Page 8

OTHER BONDS, NOTES AND LOANS - Page 1

		\$	-	
(2)		\$	-	
(3)		\$	-	
(4)		\$	-	
(5)		\$	-	
Total Te	rm Bonds			\$
	NDS (state purposes separately)		:	-
a) Issued	(state purposes separately)			
(1)	General Improvement Bonds	\$	-	
(2)	Series 2003 A	\$	-	
(3)	Series 2003 B	\$	2,799,000.00	
(4)	Series 2007	\$	5,939,656.30	
(5)	Series 2010	\$	10,789,000.00	
(6)	Refunding Bonds - Series 2011	\$	1,900,000.00	
(7)	General Improvement Bonds 2006	\$	18,195,000.00	
(8)	General Improvement Bonds 2008	\$	6,425,000.00	
(9)	G/I Refunding Bonds 2009	\$	4,170,000.00	
(10)	G/I Refunding Bonds 2010	\$	3,725,000.00	
(11)	G/I Refunding Bonds 2010B	\$	4,570,000.00	
(12)	General Improvement Bonds 2011	\$	5,375,000.00	
(13)	General Improvement Bonds 2011B	\$	7,340,000.00	
(14)	G/I Refunding Bonds 2013	\$	16,396,000.00	
(15)		\$	-	
(16)		\$	-	
(17)		\$	-	
(18)		\$	-	
(19)		\$	-	
(20) (21)		\$	<u> </u>	
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(62)		\$	-	
(63)		\$	-	
(64)	dal Danida Yannad	\$	-	e 07 (22 (5)
Total Sei	rial Bonds Issued		:	\$ 87,623,656
	uthorized but not Issued	¢		
		<u>\$</u> \$	-	
(1)			-	
(1) (2)				
(1) (2) (3)		\$	-	
(1) (2) (3) (4)		\$	-	
(1) (2) (3) (4) (5)	rial Bonds Authorized but not Issued	\$		

muni bonds issued Page 9

OTHER BONDS, NOTES AND LOANS - Page 2

4 BOND ANTICIPATION NOTES (state purposes separately)

(a) Issued

) Iss	ued		
(1)	T-03-13 Various Improvements	\$	400,000.00
(2)	T-06-02 Road Construction and Repair	\$	150,000.00
(3)	T-07-19 Various Improvements	\$	100,000.00
(4)	T-08-16 Various Capital Improvements	\$	40,000.00
(5)	T-09-05 DPW Roads	\$	40,000.00
(6)	T-09-19 Various Road Improvements	\$	290,000.00
(7)	T-10-08 Various Improvements	\$	1,900,000.00
(8)		\$	230,000.00
(9)	T-10-34 Installation of a new pool	\$	50,000.00
(10		\$	740,000.00
(11		\$	210,000.00
(12		\$	400,000.00
(13	B-10-08 Various Capital Improvements	\$	200,000.00
(14		\$	750,000.00
(15		\$	900,000.00
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Bond Anticipation Notes Issued

OTHER BONDS, NOTES AND LOANS - Page 3a

4 BOND ANTICIPATION NOTES (state purposes separately) (b) Authorized but not issued

)	Auth	norized but not issued	
	(1)	99-11 Various Capital Improvements	40,459.63
	(2)	00-03 Various Capital Improvements (Twp only)	240,991.91
	(3)	00-13 Various Capital Improvements (Jt Agency)	111,551.48
	(4)	01-15, 02-15, 03-13 Various Capital Improvements	714,206.83
	(5)	04-13 Various Capital Improvements	2,355.60
	(6)	04-17 Walnut Lane Curbing	233.00
	(7)	05-14 REHAB OF SEWER SYSTEM	833,501.20
	(8)	05-23 Oakland Street Sidewalks	1,238.00
	(9)	05-24 Various Capital Improvements	186,868.77
	(10)	05-25 Littlebrook Road/Tyson Lane Sewer	42,200.00
	(11)	05-30 Sycamore Road Sewer Laterals	1,285.75
	(12)	05-31 Clearview Avenue Sidewalks (Repl 05-11)	649.91
	(13)	05-36 Recreation Improvements (supp to 05-24)	7,606.53
	(14)	06-01 Recreation Supplemental	12,855.31
	(15)	06-02 Road construction and repair	208,750.00
	(16)	06-03 Tusculum	106,247.27
	(17)	06-14 Hemlock Sidewalks	1,670.16
	(18)	06-15 Overbrook Sidewalks	4,200.00
	(19)	06-22 Multi-purpose Ordinance	261,710.89
	(20)	06-34 Abernathy Sewer Laterals	3,004.87
	(21)	06-37 Sewer Laterals: 206 & Laurel Circle	22,367.70
	(22)	07-2 Various Road Improvements	26,131.76
	(23)	07-3 Various Road Improvements	379,490.90
	(24)	07-14 Clover Lane Sewer Laterals	104,500.00
	(25)	07-15 Clover Lane Belgium Block	42,102.16
	(26)	07-18 Philip Dr. Hemlock Circle Woods	8,529.34
	(27)	07-19 Multipurpose Ordinance	135,863.48
	(28)	07-23 Griggs Farm Supplemental	1,431.42
	(29)	08-06 Various Road Improvements	47,296.13
	(30)	08-07 Braeburn / Meadowbrook SW	9,116.30
	(31)	08-08 Battle Rd SW	3,060.86
	(32)	08-09 Franklin Ave SW	18,174.97
	(33)	08-12 Ober Rd SW	8,530.83
	(34)	08-16 Various Capital Imp	113,602.98
	(35)	08-20 Magnolia Lane & Broadripple SW	13,689.51
	(36)	08-21 Belgium Curb 9 Prop. Wilson Rd	16,670.20
	(37)	08-23 Watermain Quaker Rd. to Mercer Rd	132,419.48
	(38)	09-01 Edgerstoune & Winant Sewer Laterals	305,950.00
	(39)	09-02 Cedar Sewer Laterals	106,530.59
	(40)	09-03 Cedar Sidewalks	7,000.00
	(41)	09-05 DPW Road	41,199.19
	(42)	09-08 Quarry Lane Sewer Laterals	30,581.92
	(43)	09-19 Multipurpose Bond Ord	191,208.38
	(44)	09-21 Replacement of Culvert & Sewer on Braeburn	211,000.00
	(45)	10-01 SEWER, SIDEWALK AND CURB IMPROVEMEN	109,250.00
		•	

OTHER BONDS, NOTES AND LOANS - Page 3b

4 BOND ANTICIPATION NOTES (state purposes separately)

DOND ANTICH ATTOM NOTES (state)	pui poses sepai au
(b) Authorized but not issued (Continued)	

))	Auth	orized but not issued (Continued)	
	(46)	10-02 Sewer Laterals-Gallup Hillside	\$ 285,000.00
	(47)	10-06 Ewing St SW betw Valley N.Harr	\$ 105,450.00
	(48)	10-07 Sew Lateral Ref Ewing Street	\$ 223,635.00
	(49)	10-08 Various Road Improvements	\$ 292,000.00
	(50)	10-08 VARIOUS CAPITAL IMPROVEMENTS	\$ 632,225.00
	(51)	10-14 REFUNDING BOND ORDINANCE	\$ 863,000.00
	(52)	10-14 Mountain Lakes House Roof	\$ 104,500.00
	(53)	10-16 SIDEWALK AND SEWER IMPROVEMENTS	\$ 66,500.00
	(54)	10-17 VARIOUS CAPITAL IMPROVEMENTS	\$ 1,296,085.00
	(55)	10-19 Belgium Block Curbing Ober Road	\$ 31,956.94
	(56)	10-21 Various Capital Improvements	\$ 601,796.60
	(57)	10-27 Sewer Lateral Repairs Hilltop/Mansgrove/Wood	\$ 203,091.00
	(58)	10-38 Land Acquisition Ricciardi	\$ 100,000.00
	(59)	10-34,11-1,11-2,11-15,11-25 INST-NEW POOL	\$ 2,755,843.00
	(60)	11-03 Various Road and DPW Improvements	\$ 789,200.00
	(61)	11-04 Hillside Avenue Sidewalks	\$ 45,600.00
	(62)	11-05 Mountain Lakes House Roof-Supplemental	\$ 28,500.00
	(63)	11-08 Belgium Block Curbing Westerly Road	\$ 47,500.00
	(64)	11-09 Sewer Laterals Westerly Road	\$ 84,075.00
	(65)	11-10 Hillside Ave SW	\$ 20,920.00
	(66)	11-11 IMPROVEMENTS TO SANITARY SEWER SYSTE	\$ 28,025.00
	(67)	11-13, 11-16, 11-17 Various Capital Improvements	\$ 3,755,541.12
	(68)	11-22 SIDEWALK AND OTHER SANITARY SEWER IN	\$ 99,750.00
	(69)	11-26 STABILIZATION OF THE STONY BROOK SEWE	\$ 285,000.00
	(70)	12-1 SEWER REHABILITATION	\$ 830,856.00
	(71)	12-3 GROVER AVENUE - SIDEWALKS	\$ 109,250.00
	(72)	12-4 ROPER ROAD - SIDEWALKS	\$ 73,150.00
	(73)	12-5 GROVER AND ROPER SEWER LATS	\$ 114,650.00
	(74)	12-6 REHAB OF SEWER SYSTEM-SUPP	\$ 1,861,344.00
	(75)	12-8 BATTLE RD W./BATTLE RD CIR SEWER LATS	\$ 92,650.00
	(76)	12-9 SIDEWALK & SEWER IMPROVEMENTS	\$ 106,400.00
	(77)	12-12 GROVER AVENUE - SIDEWALKS	\$ 41,800.00
	(78)	12-13 ROPER ROAD - SIDEWALKS (REPL ORD)	\$ 28,975.00
	(79)	12-14 ANDREWS-FOULET CURBING	\$ 112,600.00
	(80)	12-15 WHITE PINE CURBING	\$ 24,795.00
	(81)	12-18 TRAFFIC SIGNAL IMPROVEMENTS-WASH/FA(\$ 166,250.00
	(82)	12-19 EWING STREET SIDEWALKS	\$ 53,200.00
	(83)	13-9 REFUNDING BOND ORDINANCE	\$ 2,292,580.00
	(84)	13-10 NORTH HARRISON STREET S/W	\$ 8,038.00
		13-12 REFUNDING BOND ORDINANCE	\$ 6,305,000.00
	(86)	13-21, 13-31 VARIOUS CAPITAL IMPROVEMENTS	\$ 3,741,679.00
		13-23 Moore, Park PL, Vandeventer, Willow S/W	\$ 33,345.00
	(88)	13-24 Moore, Park PL, Vandeventer, Willow Sewer Lat	\$ 224,580.00
	. /		

Bond Anticipation Notes Authorized but not Issued

\$ 33,833,620.87

5 Total Bond Anticipation Notes Issued and Authorized but not Issued

\$ 40,333,620.87

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OTHER BONDS, NOTES AND LOANS - Page 4

6 MISCELLANEOUS BONDS, NOTES AND LOANS

Total Miscellaneous Bonds, Notes and Loans Issued and Authorized but not Issued

(not including Tax Anticipation Notes, Emergency Notes, Special Emergency Notes and Utility Revenue Notes) (a) Issued Capital Notes (N.J.S.A. 40A:2-8) (1) Bonds issued by another Public Body Guaranteed by the Municipality (2) Green Trust Loans \$ 1,621,692.45 (3)Infrastructure Trust \$ (4) 15,616,149.24 (5) (6) (7)Miscellaneous Bonds, Notes and Loans Issued 17,237,841.69 (b) Authorized but not issued Capital Notes (N.J.S.A. 40A:2-8) (1) (2) Bonds issued by another Public Body Guaranteed by the Municipality (3) (4) (5)Miscellaneous Bonds and Notes Authorized but not Issued

muni other Page 13

17,237,841.69

DEDUCTIONS APPLICABLE TO OTHER BONDS AND NOTES

1.	Amounts he	ld or to	be held for the sole purpose of paying	g general bo	nds and notes inclu	ıded	
	(a)	Sinki	ng funds on hand for term bonds				
		(1)		\$	-		
						\$	-
		Funds	s on hand (including proceeds of bond	ls and notes	held to pay other		
	(b)		s and notes), in those cases where such				
	(-)		ses other than the payment of bonds a				
		(1)	Reserve for Debt Service	\$	2,418,513.40	-	
		(2)	Reserve for Refunding	\$	14,860,000.00		
		(3)		\$	-	¢.	17 270 512 40
		Datina		:	4 :	\$	17,278,513.40
	(c)		ated proceeds of bonds and notes auth proceeds will be used for the sole purp				
	(C)	notes	proceeds will be used for the sole purp	pose of payin	ig bolius and		
		(1)		\$	-		
		(2)		\$	-		
		(3)		\$	_		
		` /				\$	-
	(4)	Acco	unts receivable from other public auth	orities appli	cable only to the		
	(d)	paym	ent of any part of the gross debt not of	therwise ded	uctible		
		(1)		\$	-		
		(2)		\$	-		
		(3)		\$	-		
						\$	-
2.	Bonds author	orized b	by another Public Body to be guarante	ed by the mu	ınicipality	\$	-
2			onds authorized by not issued to mee redevelopment agency or municipality	-			
3.	_	•	5:14B-4.1(d)]	acting as its	s local public	\$	
	agency [11.3	.0.71. 5.	(a)			Ψ	
	Bonds issue	d and h	onds authorized but not issued - Capi	tal projects f	for County		
4.			18A:64A-22.1 to 18A:64A-22.8)	tar projects r	or county	\$	_
5.	Refunding E	Bonds (N.J.S.A 40A:2-52)				
		(1)		\$	-		
		(2)		\$	-		
				<u>-</u>		\$	-
To	tal Deductio	ns App	olicable to Other Bonds and Notes			\$	17,278,513.40

Bonds authorized/issued by another Public Body to be guaranteed by the municipality

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Total Bonds and Notes authorized/issued by another Public Body to be guaranteed by the municipality

SPECIAL DEBT STATEMENT BORROWING POWER AVAILABLE UNDER NJSA 40A:2-7(f)

1.	Balance of debt incu	rring capacity December 31, 2012 (1	NJSA 40:1-16(d))	\$ -
2.	Obligations heretofo	re authorized during 2013 in		
	excess of debt limita	tion and pursuant to:		
	(a)	NJSA 40A:2-7, paragraph (d)	\$ -	
	(b)	NJSA 40A:2-7, paragraph (f)	\$ -	
	(c)	NJSA 40A:2-7, paragraph (g)	\$ -	
		Total		\$ -
3.	Less 2012 authorizat	ions repealed during 2013		\$ -
4.	Net authorizations du	aring 2013		\$ -
5.	Balance of debt incu	rring capacity December 31, 2013 (1	NJSA 40:1-16(d))	\$ -

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Obligations NOT Included in Gross Debt

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Total Guarantees NOT included in Gross Debt - Public and Private

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